BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

- 1. Name of issuer: Custer School District 16-1
- Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2004A
- 3. Date of issue: January 1, 2004
- 4. Purpose of issue: Capital improvements to school facilities
- 5. Type of bond: Capital Outlay Certificate
- 6. Principal amount and denomination of bond: \$1,860,000; \$5,000
- 7. Paying dates of principal and interest:

Principal: January 1, 2021 through 2024.

Interest: January 1 and July 1, commencing July 1, 2004

over

JAN 1 3 2004 S.D. SEC. OF STATE

1280202

8. Amortization schedule:

Year	<u>Amount</u>	Rate
2021	\$225,000	4.45%
2022	520,000	4.50
2023	545,000	4.55
2024	570,000	4.65

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$1,592,665

This is to certify that the above information pertaining to Custer School District 16-1 is true and correct on this 7th day of January, 2004.

Its: Business Manager